

# Ohio Specialized Investments, Ltd.

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Re: OSIL Stock/Share Purchase

Congratulations on your wise decision and welcome to our family. We are The family of smart investors. We strive to maintain a reinvestment record that is unmatched and unparalleled in the industry. Approximately 70% of all our revenue goes directly into buying additional assets for the company, which in turn allows us to increase revenue, month after month, year after year, exponentially. Not only does our asset base increase, but so does our revenue base. We are able to continue to achieve this due to owning the majority of our assets, with no debt obligations, whatsoever.

We are a small cap, privately owned company, which is taking advantage of the many opportunities in the real estate market today. We are able to obtain assets for pennies on the dollar, on average paying no more than 46% of what the property is actually worth. Our fixed cost & operating structure is such that, we save considerable amounts of financial resources, compared to all others in our industry.

Management has a combined 87 years of real estate related experience, and understands how to navigate through the ever-changing, worldwide residential real estate market. Our track record speaks for itself.

You have taken advantage of this unique, rare opportunity and capitalized on the "new" emerging market by investing in the company, and in turn, yourself. Your wise decision can help assist you (and your family) financially, for several years to come. Should you decide to invest additional resources and/or monies, do so quickly. Due to legal restrictions, laws & statutes, only so many interest percentages in the company can be sold. Once the entire companies ownership has been bought, no more can be sold, or otherwise obtained. Your time, is limited. Hence our saying: "Time Is of The Essence"

Please fill out the enclosed, '**Ownership Information Sheet**', to confirm we have the correct information for all of our owners. Should this information ever change, or need updated, please call our office, at the above number. As always, should you have any questions and/or comments, please call our office at your earliest convenience.

**Again Thank You, and Welcome.....**

Best "Profitable" Regards,

The Management Team At:

OHIO SPECIALIZED INVESTMENTS LIMITED